

## OCM MUTUAL FUND

### SCHEDULE OF FUNDS

As of April 1, 2010

The following Funds are covered under the Selling Agreement for the OCM Mutual Fund as of the date set forth above:

<b><u>Fund Name</u></b>	<b><u>Cusip</u></b> <b><u>Number</u></b>	<b><u>Ticker</u></b> <b><u>Symbol</u></b>	<b><u>NSCC</u></b> <b><u>Number</u></b>
OCM Gold Fund - Advisor CL.....	67087F200	OCMAX	6663
<b>OCM Gold Fund - Investor CL *</b> .....	<b>67087F101</b>	<b>OCMGX</b>	<b>6663</b>

\* Indicates a fund or share class that was added on April 1, 2010